

STANDARD OF LIVING

a. Housing expenses	<u>Per Week</u>	<u>Per Month</u>	<u>Per Year</u>
1. <u>Rent</u>			
2. <u>Mortgage payment</u>			
3. <u>Property taxes (if not included in mortgage payment)</u>			
4. <u>Appliance and house service contracts</u>			
5. <u>House repairs</u>			
6. <u>Gardening expense</u>			
7. <u>Exterminator</u>			
8. <u>Fuel oil</u>			
9. <u>Gas and electric</u>			
10. <u>Water</u>			
11. <u>Sewer</u>			
12. <u>Garbage collection</u>			
13. <u>Telephone</u>			
14. <u>Cable television</u>			
15. <u>Homeowners' Association</u>			
16. <u>Tips to doormen, mailmen, etc.</u>			
17. <u>Snow removal</u>			
18. <u>House insurance</u>			
19. <u>Household help</u>			
b. <u>Food (including meat, milk, etc.)</u>			
c. <u>Cleaning supplies and household supplies</u>			
d. <u>Laundry and dry cleaning</u>			
e. <u>Clothing</u>			
1. <u>clothing for self</u>			
2. <u>clothing for children</u>			
3. <u>clothing for spouse</u>			
f. <u>Medical expenses (not covered by insurance)</u>			
1. <u>Doctors—self</u>			
<u>—spouse</u>			
<u>—children</u>			
2. <u>Dentist—self</u>			
<u>—spouse</u>			
<u>—children</u>			
3. <u>Hospital</u>			
4. <u>Psychotherapy (for whom?)</u>			
5. <u>Medicine (drugs)</u>			
6. <u>Vitamins</u>			
7. <u>Medical specialists</u>			
8. <u>Orthodontia</u>			
9. <u>Allergy expense</u>			
10. <u>Other medical expense</u>			

TOTAL OF EACH COLUMN FOR THIS PAGE _____

		<u>Per Week</u>	<u>Per Month</u>	<u>Per Year</u>
g.	Auto expenses			
	1. <u>Gasoline and oil</u>			
	2. <u>Maintenance and repairs</u>			
	3. <u>Loan payments or rental</u>			
	4. <u>Registration</u>			
	5. <u>Insurance</u>			
	6. <u>Depreciation</u>			
	7. <u>Parking and tolls</u>			
h.	Other transportation expenses			
	1. <u>Commutation</u>			
	2. <u>Taxis and buses</u>			
	3. <u>Other</u>			
i.	Child care expenses			
	1. <u>Lunch money</u>			
	2. <u>Allowances</u>			
	3. <u>Babysitter</u>			
	4. <u>Child grooming</u>			
	5. <u>Summer camp</u>			
	6. <u>Religious education</u>			
	7. <u>Tutoring</u>			
	8. <u>Lessons (music, dancing, etc.)</u>			
	9. <u>Pet expense</u>			
	10. <u>Education expense</u>			
j.	Personal expenses			
	1. <u>Tobacco</u>			
	2. <u>Grooming</u>			
	3. <u>Cosmetics</u>			
	4. <u>Lunches out</u>			
	5. <u>Entertainment (includes dinners out)</u>			
	6. <u>Vacations</u>			
	7. <u>Club dues and expenses</u>			
	8. <u>Religious dues and contributions</u>			
	9. <u>Gifts and presents</u>			
	10. <u>Hobby expense</u>			
	11. <u>Sports expense</u>			
	12. <u>Education expense</u>			
	13. <u>Books, magazines, CDs, videos</u>			
	14. <u>Charitable contributions (other than religious)</u>			
k.	Business expenses			
	1. <u>Dues (union, etc.)</u>			
	2. <u>Subscriptions, books</u>			
	3. <u>Other unreimbursed expenses (specify)</u>			
	4. <u>Retirement plan</u>			
l.	Other insurance			
	1. <u>Life insurance</u>			
	2. <u>Health insurance</u>			
	3. <u>Accident insurance</u>			
	4. <u>Disability insurance</u>			
	5. <u>Other (specify)</u>			

TOTAL OF EACH COLUMN FOR THIS PAGE _____

m. Obligations		<u>Per Week</u>	<u>Per Month</u>	<u>Per Year</u>
1.	<u>Alimony</u>			
2.	<u>Child support</u>			
3.	<u>Loans (other than auto)</u>			
4.	<u>Others (specify)</u>			
n. Recreation expenses (not otherwise mentioned)				
1.	<u>Other real estate</u>			
2.	<u>Boat expense</u>			
3.	<u>Airplane expense</u>			
o. Other expenses				
1.	<u>Federal income taxes</u>			
2.	<u>State income taxes</u>			
3.	<u>City income taxes</u>			
4.	<u>Social Security payments</u>			
5.				
6.				
7.				
8.				
9.				
10.				

TOTAL EXPENSES ON ALL PAGES _____

TOTAL ANNUAL EXPENSE _____

Please assemble and bring to the office the following items:

1. All income tax returns for past five years
2. All bank books, certificates of deposit and bank statements for the past three years
3. Listing by expense category of all checks written for past two years with separate totals for each category each year
4. Deeds to real estate
5. Loan books
6. Insurance policies
7. Retirement plan and statements
8. Recent paycheck vouchers or envelopes
9. Other _____

